

INSPIRING INCLUSIVE EXCELLENCE

UTSC FSD Lunch & Learn

March 6, 2024

AGENDA

- Electronic approval refresher
- Documentation Update for Scotiabank Visa Travel and Hospitality Cards
- Amazon business accounts for PCards
- Demo of Research Funds Summary Report
- Demo of UTRAC
- Q&A

ELECTRONIC SIGNATURES

- The university added a section to the GTFM pertaining to electronic approvals in September 2023
 - <https://finance.utoronto.ca/policies/gtfm/financial-management/use-of-electronic-signatures/>
- E-signatures are acceptable for ***internal*** financial documents, including:
 - Cheque Requests
 - Authorization of Invoices
 - Expense Report (i.e. expense reimbursement)/Accountable Advance Settlement
 - Outgoing Foreign Payments Wire Transfer Request
 - Journal Entry (or Internal Revenue / Expense Recovery)
 - Budget Transfers



EMAIL APPROVALS - EXAMPLE

▪ **Example #1:**

From: Emily Smith <Emily.Smith@utoronto.ca>
Sent: May 11, 2023 2:08 PM
To: Joe Daniels <J.Daniels@utoronto.ca>

Joe,

The attached invoice #555 from XYZ Services Co. in the amount of \$11,300 is approved for payment.

Thanks.

Emily Smith

<<TITLE>>

<<DEPARTMENT>>

▪ **Example #2:**

From: Emily Smith <Emily.Smith@utoronto.ca>
Sent: May 11, 2023 2:08 PM
To: Joe Daniels <J.Daniels@utoronto.ca>;

Approved.

Thanks.

Emily Smith

<<TITLE>>

<<DEPARTMENT>>

▪ **From:** Joe Daniels <J.Daniels@utoronto.ca>;
Sent: May 11, 2023 2:08 PM
To: Emily Smith <Emily.Smith@utoronto.ca>

Emily,

Please find attached invoice #555 from XYZ Services Co. in the amount of \$11,300. Please approve this invoice for payment.

Thanks.

Joe

<<TITLE>>

<<DEPARTMENT>>

PRINT-TO-PDF EXAMPLE OF APPROVAL EMAIL TO APPEND TO FILE

- The ideal email approval has minimal forwarding, replies, or modifications after the approval is made

File being approved is reattached to approver's email →

Intent to approve is clear in approver's email →

Approver enabled their signature block at the time of approval →

Adam Mohammed

From: Amy Ng
Sent: Thursday, February 29, 2024 4:57 PM
To: Adam Mohammed
Subject: RE: Approval Request: JE SCFS24-
Attachments: D-SCFS24- (signable).pdf

Hi Adam,

I have approved in the JE attached.

Thanks,
Amy

Amy Ng, CPA, CMA
 Assistant Director, Accounting and Special Projects
 Financial Services

UNIVERSITY OF TORONTO SCARBOROUGH
 Bladen Wing, BV 517
 1265 Military Trail, Toronto, Ontario M1C 1A4
 Tel 416-208-5109

From: Adam Mohammed <adamk.mohammed@utoronto.ca>



APPROVAL AND DOCUMENTATION FORMAT FOR SCOTIABANK VISA TRAVEL & HOSPITALITY CARD STATEMENTS



How do I process an FIS payment for a Scotiabank Visa Travel & Hospitality Card?

In some circumstances, a University department can make payments directly to Scotiabank on behalf of the cardholder through FIS.

NOTE: Claimants are still required to **complete the Expense Report form, submit all required supporting documentation and obtain necessary approvals** before payment is processed directly to Scotiabank through the invoice process in FIS.

Standard reimbursement rules apply with respect to **approvals** (i.e. employee certification and one-up approval). Only items covered in the GTFM can be approved and charged to U of T accounts.

- Vendor number **131703** should be used to process the Scotiabank VISA payment through FIS.
- The payment terms for Scotiabank are **YT00** (due immediately); payment will be processed on the next available cheque run.
- Ensure the **entire 16-digit Visa account number** is entered in the “reference” field (i.e. not just the last 5 digits).

NOTE: Incomplete or incorrect information may delay payment and result in delinquency charges.

AMAZON BUSINESS ACCOUNT

- Central account
- Provides UofT departments with access to electronic marketplace to simplify the buying process for low value goods
- Available to all faculty and staff with Purchasing Card (PCard)
- Benefits include:
 - Free 2-Day shipping on Prime-eligible items
 - Access to millions of products, available only to Amazon Business customers
 - Dedicated Amazon Business Customer Service



For administrative guidelines and customer service contact information, visit:

<https://www.procurement.utoronto.ca/programs-and-services/purchasing-card/amazon-business>

AMAZON BUSINESS VS. AMAZON PRIME

	amazon business	amazon prime
Cost	Free for PCard users	\$99 + HST annually
Entertainment (i.e. Prime Video, Amazon Music, Prime Reading)	✗	✓
Allows Users to See Amazon Purchase Details in BMO SpendDynamics	✓	✗
Free and Fast Delivery Times	✓	✓
Identical Product Offerings	✓	✓

HOW TO SET UP AMAZON BUSINESS ACCOUNT

Existing Cardholders

- Contact Sheila Baker, Procurement Officer, at she.baker@utoronto.ca with your request for access.

New Cardholders

- PCard Request Form has new Amazon Business section
- Once application has been processed, Sheila Baker will forward the request to Procurement



If you choose to keep your Amazon Prime membership and if you are selected for Internal Audit, please ensure you are able to:

- Justify the business purpose
- Explain how there will be no personal benefit

RESEARCH FUNDS SUMMARY REPORT (RFSR)

■ When to use

- Use this report to obtain a real-time overview of a unit's research funding. It combines data from both the FIS and RIS modules

■ Report functionality

- The RFSR is designed to answer questions you might have pertaining to your research funding

KEY QUESTIONS ANSWERED BY THE RESEARCH FUNDS SUMMARY REPORT

- How many active Research Funds are currently in my unit?
- Which of my Research Funds are ending soon, and how much money is remaining in those funds?
- Did I post on a wrong fund/FC combo?
- Do I have any Funds in deficit/overspent?
- How many grants does my unit have from a particular sponsor (e.g., NSERC)?
- Have we received all the revenue from the sponsor?
- Has the final financial report been submitted to the sponsor?
- Which of my research funds are auto-closing within the next six months?

MENU PATH IN AMS

Menu Path

- Accounting → Funds Management → Information System → Funds Management Section (U of T Reports) → Financial Summary Report → Research Funds Summary Report

Transaction code

- ZRIR 003

- Accounting
 - Controlling
 - Financial Accounting
 - Funds Management
 - Master Data
 - Budgeting
 - Posting
 - Additional Functions
 - Information System
 - Funds Management Section (U of T Reports)
 - Budget Analysis Reports
 - Donation Reports
 - Financial Summary Reports
 - ZFM7 - Analysis of Actuals
 - ZFTR017F - Funds Center/Fund Balance Listing Report
 - ZFTR030 - Fund Balances Report
 - ZFTR048 - Fund Opening and Closing Balances
 - ZFTR002C - Funding:Funds Center Area
 - ZFM1 - Funding:Funds Center or Fund
 - ZFTR065 - Out of Balance Trust Funds
 - ZFTR008 - Total Funding Activity
 - ZFM3 - Total Funding:Funds Center
 - ZFTR111 - Funds Center Report
 - ZFTR111E - Statement of Accounts - Extracts
 - ZRIR003 - Research Funds Summary Report**
 - ZFRR008 - Research A/R Aging Report

SELECTION SCREEN

Required Fields

The screenshot shows a software interface for a 'Research Funds Summary Report'. At the top, there is a menu bar with 'Program', 'Edit', 'Goto', 'System', and 'Help'. Below the menu is a toolbar with various icons. The main title is 'Research Funds Summary Report', followed by sub-titles 'Additional Selections' and 'User Tips'. The 'Report Selections' section contains several input fields: 'FM Area' (value: UOFT), 'CF Center' (value: 100000), 'Fund', 'Sponsor (Customer Acct. No.)', 'RIS Sponsor Program No.', 'Fund Start Date', 'Fund End Date', 'Grant End Date', and 'Auto Close out Date'. Below these are 'Include Subordinate FCTR's' (checked) and 'Hierarchy Variant' (value: 0000). The 'Show only cases where:' section has two checkboxes. The 'Show only cases where FUND END DATE HAS PASSED AND:' section has seven checkboxes. The 'Layout options' section has a 'Layout variant' field.

Optional Fields

RFSR SAMPLE OUTPUT – FUND VIEW

Research Funds Summary - View by Fund Total

View by Fund and FC Excel Download

Exce...	Fund	Fund ...	FC Co...	Fund Start	Fund End	Budget (B)	Revenue (R)	Expenditures (E)	Commit (C)	Bal (B-E-C)	Bud-Rev (B-R)	Rev-Exp (R-E)	Messages/Alerts
	504283	ITO L...	2	01.04.2018	31.03.2025	742,050.00	742,050.00	733,279.28	2,555.25	6,215.47	0.00	8,770.72	
	453991	FRIED...	1	01.04.2003	31.03.2025	790,000.00	788,400.00	732,276.85	0.00	57,723.15	1,600.00	56,123.15	
	456051	VANL...	1	01.04.2004	31.03.2025	940,000.00	937,650.00	845,266.61	0.00	94,733.39	2,350.00	92,383.39	
	480499	Evans...	1	01.04.2006	31.03.2025	335,000.00	335,000.00	301,968.11	0.00	33,031.89	0.00	33,031.89	
	480510	Enrig...	1	01.04.2006	31.03.2025	516,000.00	516,000.00	472,833.99	0.00	43,166.01	0.00	43,166.01	
	480529	GAZZ...	1	01.04.2006	31.03.2025	643,000.00	643,000.00	638,393.20	2,231.21	2,375.59	0.00	4,606.80	
	480572	SCHM...	1	01.04.2006	31.03.2025	522,000.00	519,084.00	501,355.19	0.00	20,644.81	2,916.00	17,728.81	
	484908	TERE...	1	01.04.2008	31.03.2025	703,000.00	703,000.00	614,051.25	1,226.50	87,722.25	0.00	88,948.75	
	485789	MITC...	1	01.07.2008	31.03.2025	420,000.00	420,000.00	418,894.52	58.01	1,047.47	0.00	1,105.48	
	491728	LEE A...	1	01.04.2011	31.03.2025	576,954.00	576,954.00	568,426.45	2,625.00	5,902.55	0.00	8,527.55	
●○	493090	IZMA...	1	01.04.2012	31.03.2025	498,000.00	498,000.00	505,587.96	0.00	7,587.96-	0.00	7,587.96-	Overdraft - expenses higher than budget
	493864	BRO...	1	01.04.2011	31.03.2025	631,721.00	631,721.00	535,170.71	22,518.35	74,031.94	0.00	96,550.29	
	494957	GOUG...	1	01.04.2013	31.03.2025	303,400.00	303,400.00	273,413.53	0.00	29,986.47	0.00	29,986.47	
	495989	ISAA...	1	01.10.2013	31.03.2025	1,020,000.00	1,020,000.00	1,018,096.34	0.00	1,903.66	0.00	1,903.66	
	496663	Troug...	1	15.03.2014	31.03.2025	202,443.00	202,443.00	169,654.33	80.00	32,708.67	0.00	32,788.67	
	497231	SCHR...	1	01.04.2014	31.03.2025	1,020,000.00	1,020,000.00	1,016,632.37	0.00	3,367.63	0.00	3,367.63	
	498341	Verno...	1	01.04.2015	31.03.2025	72,425.00	72,425.00	26,398.88	0.00	46,026.12	0.00	46,026.12	
	498342	McCar...	1	01.04.2015	31.03.2025	136,682.00	136,682.00	127,293.66	0.00	9,388.34	0.00	9,388.34	
●○	500023	Lando...	1	01.01.2016	31.03.2025	45,000.00	45,000.00	40,007.92	0.00	4,992.08	0.00	4,992.08	Escalation/follow up required
	500242	THIEL...	1	08.12.2015	31.03.2025	101,268.00	101,268.00	55,560.12	0.00	45,707.88	0.00	45,707.88	
	500422	Soren...	1	15.03.2016	31.03.2025	112,814.00	112,814.00	104,758.60	0.00	8,055.40	0.00	8,055.40	
	501792	GOGH...	1	01.07.2016	31.03.2025	241,294.54	241,294.54	241,071.20	0.00	223.34	0.00	223.34	
	502022	ARRU...	1	08.11.2016	31.03.2025	54,000.00	54,000.00	31,500.49	11,983.47	10,516.04	0.00	22,499.51	
	502487	NEFS...	1	15.03.2017	31.03.2025	99,700.00	99,700.00	64,947.55	416.67	34,335.78	0.00	34,752.45	
●○	502490	Pirvul...	1	15.03.2017	31.03.2025	10,477.28	10,477.28	10,477.28	0.00	0.00	0.00	0.00	Data incomplete - other CFCs exist with this Fund

RFSR SAMPLE OUTPUT– FUND AND FUND CENTER VIEW

Research Funds Summary - View by Fund and FC

Excel Download

Exempti...	Fund	Fund ...	Funds Ctr	FC...	Fund Start	Fund End	Budget (B)	Revenue (R)	Expenditures (E)	Commit (C)	Bal (B-E-C)	Bud-Rev (B-R)	Rev-Exp (R-E)	Messages/Alerts	
	000	502585	ARR...	208637	AR...	01.04.2017	31.03.2025	231,000.00	231,000.00	194,172.06	157.39	36,670.55	0.00	36,827.94	
	000	502597	MON...	207449	MON	01.04.2017	31.03.2025	161,000.00	161,000.00	94,930.49	4,558.84	61,510.67	0.00	66,069.51	
	000	502654	TIOZ...	208716	TI...	01.04.2017	31.03.2025	175,000.00	175,000.00	166,230.35	0.00	8,769.65	0.00	8,769.65	
	000	502668	SULL...	208891	SU...	01.04.2017	31.03.2025	189,000.00	189,000.00	163,847.54	2,616.04	22,536.42	0.00	25,152.46	
	000	503095	FOR...	208719	FOR	01.04.2017	31.03.2025	35,000.00	35,000.00	0.00	0.00	35,000.00	0.00	35,000.00	Escalation/follow up required
	000	504283	ITO ...	207024	IT...	01.04.2018	31.03.2025	674,050.00	682,050.00	669,946.12	1,805.25	2,298.63	8,000.00-	12,103.88	
	000	504283	ITO ...	207025	LE...	01.04.2018	31.03.2025	68,000.00	60,000.00	63,333.16	750.00	3,916.84	8,000.00	3,333.16-	
	000	504498	Stark...	201009	STA	15.03.2018	31.03.2025	60,478.00	60,478.00	30,954.37	0.00	29,523.63	0.00	29,523.63	
	000	504527	BAIL...	209181	BA...	01.04.2018	31.03.2025	165,000.00	165,000.00	162,524.80	0.00	2,475.20	0.00	2,475.20	
	000	504700	PEKH...	209050	PE...	01.04.2018	31.03.2025	168,000.00	166,600.00	102,731.94	0.00	65,268.06	1,400.00	63,868.06	
	000	506545	COW...	208896	COV	01.04.2019	31.03.2025	213,832.00	213,832.00	199,238.93	421.91	14,171.16	0.00	14,593.07	
	000	506570	HEL...	207928	HE...	01.04.2019	31.03.2025	7,410.00	84,984.00	7,406.23	0.00	3.77	77,574.00-	77,577.77	
	000	506574	INZL...	205843	INZI	01.04.2019	31.03.2025	282,378.00	282,378.00	280,636.38	1,750.01	8.39-	0.00	1,741.62	Overdraft - expenses higher than bu
	000	506581	KRE...	211407	KR...	01.04.2019	31.03.2025	84,158.00	84,158.00	27,308.06	0.00	56,849.94	0.00	56,849.94	
	000	506632	VALE...	207351	VA...	01.04.2019	31.03.2025	140,000.00	126,000.00	146,529.80	0.00	6,529.80-	14,000.00	20,529.80-	Overdraft - expenses higher than bu
	000	506719	VOZ...	209263	VOZ	01.04.2019	31.03.2025	145,000.00	143,550.00	141,310.57	170.94	3,518.49	1,450.00	2,239.43	
	000	506720	WAN...	209356	WAN	01.04.2019	31.03.2025	150,000.00	148,500.00	143,510.03	0.00	6,489.97	1,500.00	4,989.97	
	000	506724	GUZZ...	209004	G...	01.04.2019	31.03.2025	185,000.00	183,150.00	184,934.39	0.00	65.61	1,850.00	1,784.39-	
	000	506911	WAN...	209356	WAN	01.04.2019	31.03.2025	120,000.00	120,000.00	116,402.53	0.00	3,597.47	0.00	3,597.47	
	000	506970	CIRE...	209265	CI...	01.04.2019	31.03.2025	12,500.00	12,500.00	12,500.00	0.00	0.00	0.00	0.00	
	000	506981	GUZZ...	209004	G...	01.04.2019	31.03.2025	12,500.00	12,500.00	7,947.56	0.00	4,552.44	0.00	4,552.44	
	000	507005	VOZ...	209263	VOZ	01.04.2019	31.03.2025	12,500.00	12,500.00	12,450.20	0.00	49.80	0.00	49.80	
	000	507006	WAN...	209356	WAN	01.04.2019	31.03.2025	12,500.00	12,500.00	12,490.92	0.00	9.08	0.00	9.08	
	000	508682	FOU...	211371	FO...	01.04.2020	31.03.2025	88,339.00	88,339.00	51,464.46	0.00	36,874.54	0.00	36,874.54	
	000	508683	HOFF...	212014	HOF	01.04.2020	31.03.2025	240,945.00	240,945.00	204,532.33	0.00	36,412.67	0.00	36,412.67	

Critical Information (columns) that requires attention

- Budget Balance (Budget less Expense and Commitment) B-E-C
- Revenue Balance (Revenue to Expense variance) R – E
- Messages/Alerts
- Fund end date

•**Note:** Drill downs are enabled on all fields underlined

RANKING OF MESSAGES/ALERTS

Rank	Message	Colour	Conditions
1	Wrong CFC/Fund combination	red	Any fund/FC combination with zero budget but with postings on revenue and/or expense, or commitments. For Fund with multiple FCs: the total fund view will show this message if at least one cfc meets this condition. Go to the Fund/FC VIEW to see the specific fund/FC combination with MISPOSTING.
2	Target CFC cannot be identified <i>(Fund Total View only)</i>	red	Applies to funds with multi CFCs (FC count >1) and excess expenditure actuals (Rev < Exp) and the target FC could not be identified even after the system has gone through 'the search' routine (via MROL).
3	Data incomplete - other CFCs exist with this Fund <i>(Fund Total View only)</i>	red	Applies to funds with multi CFCs (FC count >1) and one or more of the CFCs are held in Depts that the user does not have access to.
4	Overdraft - expenses higher than revenue	red	On the TOTAL FUND VIEW this message shows when total fund has excess expenditure actuals and 'the final payment ' class code has been added (+ none of the above conditions). On the FUND/CFC view this message shows when Exp>Rev for that specific fund/CFC.
5	Overdraft - expenses higher than budget	red	Budget < Expense plus Commitments (AND DOES NOT HAVE any of the above condition)
6	Escalation/follow up required	red	1. System date equals escalation date (18 months after grant end date) or later AND 2. Either one of the class codes (Final Financial Report or Final Pmt Rec'd) is missing AND/OR 3. Fund is NOT fully balanced (B=E=R)

RANKING OF MESSAGES/ALERTS(CONTINUED)

7	Upcoming auto close date	red	Starts to show 3 months before auto close date, and means autoclose is within the next 3 months and FUND END date has PASSED (+ none of the above condition)
8	Final payment has not been received	red	Fund end date has passed and Final Report submitted FUND CLASS exists, and FINAL PMT has NOT been rec'd (+ none of the above condition)
9	Final Report should be submitted to sponsor	red	Fund end date has passed and FINAL financial report HAS NOT BEEN SUBMITTED to the sponsor (+ none of the above condition)
10	Upcoming fund end date	yellow	Starts to show 3 months prior to the FUND end date and means fund is ending within the next 3 months (and no mispostings or budget overdraft exist).
11	Revenue surplus	yellow	Total fund has excess revenue actuals (Rev>Exp) and 'the final payment received ' class code has been added (+ none of the above conditions)
12	Ready for close out	green	Grant end date is within the last 2 years, Fund end date has passed, and Fund has both FUND CLASS codes Final Report Submitted and Final Payment Received, AND Bud=Exp=Rev
13	Fund closed out	green	Fund_Inactive class exists and Bud=Exp=Rev



More than one message may apply to a single Fund but the Report will only display the highest ranking message.

LIMITATIONS OF RESEARCH FUNDS SUMMARY REPORT

- Newly created funds without budget, revenue and expense will not be on the report
- Funds with multiple fund centers and are in different departments
- **The report will not show the complete status of the fund (i.e. NOPO)**

UOFT RESEARCH ACCOUNT (UTRAC)

IDENTIFYING FUNDS WITH NOPO STATUS

▪ Background

- University of Toronto Research Account (UTRAC) acts as the successor to FReD this is a phased approach to modernizing the university's research funding tools.

▪ Report functionality

- UTRAC is web-based research tool that provides role-based access to administrators and researchers and provides detailed information about each of their funded research engagements/awards

UTRAC ACCESS

The screenshot shows the 'Administrative Web Services' page. At the top left is the University of Toronto logo. A security warning states: 'To protect the security of your data, this application will automatically terminate in 03:57:01.' Below this is a navigation bar with icons for 'Welcome', 'Inbox', 'My HR Self-Service', 'My Research', and 'Expense Reimbursement'. The 'My Research' icon is highlighted. Below the navigation bar is a breadcrumb trail: 'RAISE Help Page > Applications & Agreements > My Research On Line > Research Funds > UTRAC Launchpad'. The 'UTRAC Launchpad' link is highlighted in yellow. A sidebar on the left also has a 'UTRAC Launchpad' link.

The screenshot shows a 'Business Officer' dashboard. At the top is a 'Home' header with navigation links for 'Financial Reports', 'RIS Reports', 'My Inbox', and 'Business Officer'. Below this is a section titled 'Business Officer' containing four dashboard tiles. The first tile, 'My Unit's UTRACs Business Officer', is highlighted in yellow and features a magnifying glass icon over a document. The other three tiles are 'My Unit's Applications Business Officer', 'My Unit's Non-Funded Agreements Business Officer', and 'View Budget List Block Grant - Busine...', each with a magnifying glass icon over a document.

UTRAC SEARCH LIST

UTRAC Search List

Standard* ▾

Search [] UTRAC No.: [] Program: [] RIS Application #: [] Sponsor: []

Fund No.: [] Lead PI Funds Center: [] Lead Researcher Name: [] Is Master: [] First Published On: []

Go Clear Adapt Filters

U of T Research Account Details (2,759) Page Help Show Details [] []

UTRAC No.	Lead Researcher	Title / RIS Application #	Sponsor
-----------	-----------------	---------------------------	---------

View Settings

Columns Sort Group

Search [] Show Selected

- Columns (28/28)
- UTRAC No. ▾
- Lead Researcher
- Title / RIS Application #
- Sponsor
- Program
- Fund
- Fund Center
- Is Master
- Status
- Amendment Under Negotiation
- Cost Center

OK Cancel

Export to spreadsheet

UTRAC SAMPLE OUTPUT(EXPORTED TO EXCEL)

UTRAC No.	Lead Researcher	Title / RIS Application #	Sponsor	Fund	Fund End I	Fund Start	Fund Status
72069458	PI Name	Designing invasion-resistant mead	MITACS(Mathematics of	518447)	9/30/2024	2/1/2024	Fund Open (FOP)
72069446		Neutral Ligands for Organometallic	EMD Millipore Corporatio	518437)	11/30/2024	12/1/2023	Fund Open (FOP)
72069382		Contribution to Academia in suppor	Environment Canada (300	518388)	3/31/2026	2/1/2024	Fund Open (FOP)
72069264		Expanding sustainable commuting (MITACS(Mathematics of	518295)	2/17/2024	9/18/2023	Fund Open (FOP)
72069207		Negotiating asylum and protection	Social Sciences & Humar	518258)	3/31/2024	7/1/2023	No Post (NPO)
72069180		Archives in Action: Canadian AV Ai	Social Sciences & Humar	518239)	12/31/2025	1/1/2024	Fund Open (FOP)
72069165		Jerrica Jamison - Flight Metabolism	Sigma Xi, The Scientific R	518226)	12/17/2024	12/18/2023	Fund Open (FOP)
72069141		High-Value Fertilizer Synthesis from	MITACS(Mathematics of	518210)	2/29/2024	10/4/2022	Fund Open (FOP)
72069138		Enabling Science: Accessible Infras	Accessibility Standards C	518207)	1/8/2025	1/8/2024	Fund Open (FOP)
72069111		Asylum's Afterlives (230337)	Social Sciences & Humar	518194)	3/31/2026	7/1/2023	No Post (NPO)
72069085		Quantum algorithms for modelling	Natural Sciences & Engin	518170)	12/14/2026	12/15/2023	Fund Open (FOP)
72069045		Public Policy during war in Ukraine	MITACS(Mathematics of	518142)	6/30/2024	9/11/2023	Fund Open (FOP)
72069020		Empowering Through Education: T	MITACS(Mathematics of	518130)	8/31/2024	9/1/2023	Fund Open (FOP)
72069009		Efficient and Versatile Neural Repr	Natural Sciences & Engin	518122)	11/29/2024	11/30/2023	Fund Open (FOP)
72068980		An Efficient and Versatile Software	TIPS:Canada First Res E	518102)	12/31/2024	12/1/2023	Fund Open (FOP)
72068977		Automating the generation of search	MITACS(Mathematics of	518098)	11/19/2024	11/20/2023	Fund Open (FOP)
72068971		Fast and Efficient Online 3D Recon	Sony Corporation (30747	518094)	9/14/2024	9/15/2023	Fund Open (FOP)
72068964		Women of the Postcolony: Gender	Social Sciences & Humar	518087)	3/31/2024	4/1/2023	Fund Open (FOP)
72068963		Leveraging AI and Data Analytics to	MITACS(Mathematics of	518085)	2/29/2024	8/15/2023	Fund Open (FOP)
72068879		Editorial work on SSHRC-PG appli	Social Sciences & Humar	518000)	3/31/2024	4/1/2023	Fund Open (FOP)

NO POSTING(NOPO) FUND STATUS

- In cases where there is a compliance issue (e.g. Human Research Ethics protocol, Animal Use protocol, or Environmental Health & Safety permit), a No Posting status may be applied to the fund.
- A No Posting status prevents expenditures from being charged to the fund until the compliance issue has been resolved.
- If a No Posting status has been placed on the fund, please follow up with the PI
- To view No Posting details, click the “View No Post” button on the Research Award Details screen in UTRAC.

The screenshot displays the 'Funds Center Details' section of the UTRAC system. It includes a table with the following data:

Funds Center	Parent Funds Center	Lead PI	No Post
(200127)	MED:Physiolo Res(105984)	Yes	Yes

Below the table, the following information is displayed:

- Cost Center: MED:Physiology:Research(10326)
- Internal Order: -

A blue button labeled 'View No Post' is located in the top right corner of the details section. A dark blue callout box with the text 'Click View No Post' and an upward-pointing arrow is positioned below the button, indicating where to click to view the details.

