



University of Toronto Advance Planning for Students

Summer 2011 Request for Assistance

This UTAPS application is designed for full-time students who are Canadian citizens / protected persons / permanent residents / First Nations students who are not receiving funding from OSAP. You will be receiving need-based assistance from another province / territory or from your First Nations band through the Aboriginal Postsecondary Student Support Program.

What you need to do:

- Complete this 6 page UTAPS application in order that your need can be assessed on an equitable basis to students who are receiving OSAP assistance.
- Include a copy of your 2011 Summer Notice of Assessment from your home province/territory or a copy of your funding letter from your First Nations band.
- Return this UTAPS application with your Notice of Assessment by **June 10** to:
Admissions and Awards, University of Toronto, 172 St. George Street, Toronto, Ontario, M5R 0A3.

Personal Information

Last Name		Student Number	
First Name			
Street Name and Number		Apt #	
City	Province	Postal Code	
Telephone		Faculty/College	
E-mail Address:			

Scholarships/Fellowships I will receive in 2011 Summer Name(s):	\$ _____
Bursaries/Grants I will receive in 2011 Summer. Name(s):	\$ _____
I have attached a copy of my Notice of Assessment from my home province/territory to confirm my total 2011 Summer funding:	\$ _____
I have attached a copy of my funding letter from my First Nations band to confirm my total 2011 Summer assistance:	
Tuition: \$ _____ Books: \$ _____ Living Expenses: \$ _____ per month	\$ _____

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A. Group Category

Check the **one** statement that best describes your current situation:

- | | | |
|----------------------------|---|--|
| <input type="checkbox"/> 1 | You are married or in a common-law or same-sex relationship. A common-law or same-sex relationship is defined as living together for at least three years or raising an adoptive child or a child from the union. | Complete pages 2, 3, 4 and 6. |
| <input type="checkbox"/> 2 | You are a sole-support parent with dependent children residing with you full-time during your study period. | Complete pages 2, 3, 4, and Sections L, M on page 6. |
| <input type="checkbox"/> 3 | You are separated, divorced or widowed and have no dependent children residing with you. | Complete pages 2, 3, and 4. |
| <input type="checkbox"/> 4 | You have been out of high school for at least four (4) years prior to May 2011 | Complete pages 2,3, and 4 |
| <input type="checkbox"/> 5 | You have not been a full-time student at a high school or post secondary institution for at least twelve months in a row on two or more occasions. | Complete pages 2, 3, and 4 . |
| <input type="checkbox"/> 6 | You are a current or former Crown Ward or both of your parents are deceased, and you do not have a legal guardian or official sponsor. | Complete pages 2, 3, and 4. |
| <input type="checkbox"/> 7 | None of the above statements apply to you. | Complete pages 2, 3, 4, and 5. |

B. Residence History

Check the **one** statement that describes your current situation:

You are a First Nations student:

- 1 You will be applying for financial assistance from your First Nations band through the Aboriginal Postsecondary Student Support Program. Name of First Nations band: _____

You are considered to be a resident of Ontario if:

- 2 You have lived in Ontario for 12 consecutive months immediately before beginning your full-time post-secondary studies (60% course load or greater.)
- 3 Your partner has lived in Ontario for 12 consecutive months and during this 12 month period your partner was not enrolled in full-time post-secondary studies (60% course load or greater).
- 4 You have checked Group Category A7 above and your parent(s), step parent, legal guardian(s) or official sponsor(s) have lived in Ontario for 12 consecutive months immediately before your most recent period of full-time post-secondary studies.

You are considered to be a resident of another province if:

- 5 The above statements do not apply as you / your parent / your partner has lived in another province / territory for 12 consecutive months immediately before your most recent period of full-time post-secondary studies.

You do not have residence through any province if:

- None of the above statements apply as you have not lived in Canada for 12 months prior to May 2011.

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C. High School Studies

Month	Year								

When did you or will you last attend high school on a full-time basis? If you left high school at any time and were out for at least one full year, enter the month and year when you first left high school.

D. Previous Post-Secondary Studies (if applicable)

Month	Year								

Indicate month and year that you last attended a post-secondary institution on a full-time basis.

E. Living Arrangements

Where will you be living from January to April 2011?

Living with parent(s)

Address of parent(s):

Not living with parent(s)

Your accommodation during your university study:

Living with parent(s)

Not living with parent(s)

(If parents do not reside in Canada, indicate address of official sponsor or legal guardian.)

Is parent(s)' home within 40 km of your University of Toronto campus?

Yes

No

The government does not usually provide additional living expenses for Group Category A7 students who have parent(s) residing in the same community. Attach a letter if you have extenuating circumstances which prevent you from residing with your parent(s) during your university study.

\$ _____ If you will not be living with your parent(s) during your university study, please state the cost of one return trip from your campus to your parent(s)' Canadian address by the most economical means.

F. Your Gross Income from 2009

\$ _____ Enter your total 2009 income as indicated on line 150 of your 2009 Canadian income tax return. If you have not filed a 2009 Canadian income tax return, enter the total amount that you expect to report.

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G. Your Gross Income from the Winter of 2011

\$ _____ Enter an estimate of your total gross income from all sources for the 16 week period prior to May, 2011. If there is less than 16 weeks between May 2011 and your last full-time study period, base your estimate on the actual number of weeks.

H. Your Projected Income During Your Summer 2011 Study Period at the University of Toronto

Enter an estimate of income from government sources and indicate the source:

\$ _____
(Do not include GST rebates, Child Tax Credits, band funding or loans from other provinces / territories)

\$ _____ Income from Registered Education Savings Plan (RESP).

\$ _____ Enter an estimate of all other gross taxable and non-taxable income which you expect to receive. (Example: employment during the study period)

I. Your Assets as of 16 Weeks Before the Start of Your Summer 2011 Study Period

(If you are married or living in a common-law or same sex relationship, include your partner's assets as well.)

\$ _____ Registered Retirement Savings Plans (RRSP's)

\$ _____ Gross Market Value of Vehicle(s) leased or owned such as cars, trucks, motorcycles, recreational vehicles.

\$ _____ Total gross value of all other investments, bonds, term deposits, GIC's, bank account balances and any other assets (excluding your principal residence).

The University of Toronto respects your privacy. The information on this form is collected pursuant to section 2(14) of the University of Toronto Act, 1971. It is collected for the purpose of administering admission, registration, academic programs, university-related student activities, activities of student societies, financial assistance and awards, graduation and university advancement, and for the purpose of statistical reporting to government agencies. At all times it will be protected in accordance with the *Freedom of Information and Protection of Privacy Act*. If you have questions, please refer to www.utoronto.ca/privacy or contact the University's Freedom of Information and Protection of Privacy Office at 416 946-5835, Room 201, McMurrich Bldg., 12 Queen's Park Crescent, Toronto, ON, M5S 1A1.

Applicant's Declaration and Signature

I hereby certify that I am a Canadian citizen, or permanent resident or protected person and that the information provided on this application is, to the best of my knowledge, true and complete.

Signature of Applicant

Date

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PARENTAL INFORMATION

(Concerning your parent(s), step-parent, legal guardian(s) or official sponsor(s))

J. What is your parents' current marital status?

- ¹ Married, remarried or common-law (information on **both** parents is required).
- ² Separated / Divorced / Widowed / Single (information is required from **only** the parent with whom you currently live or last lived or who last supported you.)

K. Parental Income

Enter the amounts below in dollars only based on your parent(s)' 2009 Canadian individual income tax return(s); do not indicate cents. If there is no income, please enter "0". If your parent(s) do not reside in Canada, please provide an estimate of gross income for 2009 in Canadian dollars.

Father / Stepfather / Legal Guardian / Sponsor

Mother / Stepmother / Legal Guardian / Sponsor

\$ _____

January - December 2009
(refer to line 150 Canadian individual
income tax return.)

\$ _____

Enter the amount of deductions / tax payable as is reported on parent(s)' 2009 Canadian individual income tax return. Enter amounts in dollars only, do not indicate cents.

\$ _____ Canada Pension Plan contributions (lines 308, 310) \$ _____

\$ _____ Employment Insurance premiums (line 312) \$ _____

\$ _____ Total tax payable (line 435) \$ _____

L. Parents' Dependent Children

Indicate the number of dependent children including the applicant. Children 16 years of age or older must be full-time students or have a disability in order to be considered dependent. Do not include children who have been out of high school for at least four years.

_____ Number of dependent children (including applicant)

_____ Number of dependent children listed above who will be full-time post-secondary students in May 2011 (including applicant)

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MARRIED / COMMON-LAW / SAME-SEX AND SOLE SUPPORT PARENT APPLICANTS

M. Dependent Children Living With You Full-time During the Summer 2011 Study Period

_____ Number of dependent children 0 -11 years of age

_____ Number of dependent children 12 years of age or older
(Children 16 years of age or older must be full-time students or disabled in order to be considered dependent. Do not include children who have been out of high school for at least four years.)

N. Babysitting / Day Care

\$ _____ Indicate the total amount you expect to pay for day care for your children 11 years of age or younger during the 2011 Summer study period.

O. Married / Common-Law / Same-Sex Information Only

Your Partner's Occupation as of May 2011:

- ¹ Full-time post-secondary student (taking 60% or more of a full course load for at least 12 weeks)
- ² Employed
- ³ Other, please specify

Your Partner's 2009 Income:

Enter the amount below based on your partner's 2009 Canadian individual income tax return. Enter the amount in dollars only, do not indicate cents. If there is no income, please enter "0". If your partner has income from outside of Canada, indicate the amount in Canadian dollars.

\$ _____ (refer to line 150 Canadian individual income tax return)

Enter the amount of deductions / tax payable as is reported on your partner's 2009 Canadian individual income tax return. Enter the amount in dollars only, do not indicate cents.

\$ _____ Canada Pension Plan contributions (lines 308, 310)

\$ _____ Employment Insurance premiums (line 312)

\$ _____ Total tax payable (line 435)

When did the applicant's partner complete full-time high school studies?

_____ (If the applicant's partner left high school at any time and was out for at least one full year, enter the date when he or she first left high school.)
Month Year